

## **REQUEST FOR PROPOSAL**

### **Developing Brand and Marketing Strategy**

RFP Reference No.: RfP23/02766

Project: EU4Moldova Focal Regions Programme

Country: Republic of Moldova

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#### **SECTION 1: LETTER OF INVITATION**

United Nations Development Programme, hereinafter referred to as UNDP, through "EU4Moldova Focal Regions Programme" Project, hereby invites prospective proposers to submit a proposal for Developing Brand and Marketing Strategy in accordance with the General Conditions of Contract and the Terms of Reference as set out in this Request for Proposal (RFP).

To enable you to submit a proposal, please read the following attached documents carefully.

Section 1: This Letter of Invitation

**Section 2:** Instruction to Proposers

Section 3: Data Sheet

Section 4: Evaluation Criteria

Section 5: Terms of Reference

Section 6: Conditions of Contract and Contract Forms

**Section 7:** Proposal Forms

- Form A: Proposal confirmation

- Form B: Checklist

- Form C: Technical Proposal Submission

- Form D: Proposer Information

- Form E: Joint Venture/Consortium/Association Information

- Form F: Eligibility and Qualification

- Form G: Format for Technical Proposal

- Form H: Format for CV of Proposed Key Personnel

- Form I: Statement of Exclusivity and Availability

- Form J: Financial Proposal Submission

- Form K: Format for Financial Proposal

If you are interested in submitting a proposal in response to this RFP, please prepare your proposal in accordance with the requirements and procedure as set out in this RFP and submit it by the deadline for submission of proposals set out in Section 3: Data Sheet.

Should you be interested to submit a proposal, please log in to the Quantum NextGenERP supplier portal and subscribe to this tender following the instructions in the system user guide. Please search for the tender using search filters, namely **Negotiation ID: UNDP-MDA-00325.** Once subscribed to the tender, you will be able to receive notifications in case of amendments of the tender document and requirements.

Please indicate whether you intend to submit a bid by creating a draft response without submitting directly in the Quantum NextGenERP supplier portal.

Offers must be submitted directly in the Quantum NextGenERP supplier portal following this link: <a href="http://supplier.quantum.partneragencies.org/">http://supplier.quantum.partneragencies.org/</a> using the profile you may have in the portal (please log in using your username and password). In case you have never registered before, follow the <a href="https://supplier.portal.google.googl

Please note that the access link to the Supplier registered profile is sent from Oracle within up to 3 days. In case you have not received the access link after 3 days since registration, you should address for support to UNDP at the email address: <a href="mailto:sc.md@undp.org">sc.md@undp.org</a>. In case you encounter errors with registration (e.g. system states Supplier already is registered), you should address for support to UNDP at the email address: <a href="mailto:sc.md@undp.org">sc.md@undp.org</a>.

Computer firewall could block *oracle* or *undp.org extension* and Suppliers might not receive the Oracle notifications. Please turn down any firewalls on your computers to ensure receipt of email notification.

Do not create a new profile if you already have one. Use the forgotten password feature in case you do not remember the password or the username from previous registration.

Should you require further clarifications on the application through the Quantum online portal, kindly contact the Procurement Unit at <a href="mailto:sc.md@undp.org">sc.md@undp.org</a>. Please pay attention that the proposal shall be submitted online through the Quantum system and any proposal sent to the above email shall be disqualified.

Should you require further clarifications on the Request for Proposal, Terms of Reference or other requirements, kindly communicate using the messaging functionality in the portal.

Deadline for Submission of Offers (Date and Time), which is visible in the online procurement system will be final. System will not accept submission of any proposal after that date and time. It is the responsibility of the bidder to make sure that the proposal is submitted prior to this deadline for submission.

Bidders are advised to upload proposal documents and to submit their offer a day prior or well before the date and time indicated under the deadline for submission of Offers. Do not wait until last minute. If Bidder faces any issue during submitting offers at the last minutes prior to the deadline for submission, UNDP may not be able to assist on such a short notice and will not be held liable in such instance. UNDP will not accept any offer that is not submitted directly through the System.

We look forward to receiving your proposal.

**UNDP Moldova** 

#### **SECTION 2: INSTRUCTIONS TO PROPOSERS**

GENERAL		
1. Scope	Proposers are invited to submit a proposal for the services specified in Section 5: Terms of Reference, in accordance with this Request for Proposal (RFP). A summary of the scope of the proposal is included in Section 3: Data Sheet.  Proposers shall adhere to all the requirements of this RFP, including any amendment made in writing by UNDP. This RFP is conducted in accordance with Policies and Procedures of UNDP which can be accessed at <a href="UNDP Programme and OperationsPolicies">UNDP Programme and OperationsPolicies</a> and Procedures/Procurement.  As part of the bid, it is desired that the Bidder registers at the United Nations Global Marketplace (UNGM) website ( <a href="www.ungm.org">www.ungm.org</a> ). The Bidder may still submit a bid evenif not registered with the UNGM. However, if the Bidder is selected for contract award, the Bidder must register on the UNGM prior to contract signature.	
2. Interpretation of the RFP	Any proposal submitted will be regarded as an offer by the proposer and does not constitute or imply the acceptance of the proposal by UNDP. UNDP is under no obligation to award a contract to any proposer as a result of this RFP.	
3. Supplier Code of Conduct, Fraud, Corruption, Gifts and Hospitality	All proposers must read the United Nations Supplier Code of Conduct and acknowledge that it provides the minimum standards expected of suppliers to the UN. The Code of Conduct, which includes <b>principles on labour, human rights, environment and ethical conduct</b> may be found at: <a href="https://www.un.org/Depts/ptd/about-us/un-supplier-code-conduct">https://www.un.org/Depts/ptd/about-us/un-supplier-code-conduct</a>	
	Moreover, suppliers should note that certain provisions of the Code of Conduct will be binding on the supplier in the event that the supplier is awarded a contract, pursuant to the terms and conditions of any such contract.	
	UNDP strictly enforces a policy of zero tolerance on proscribed practices, including fraud, corruption, collusion, unethical or unprofessional practices, and obstruction of UNDP vendors and requires all bidders/vendors observe the highest standard of ethics during the procurement process and contract implementation. UNDP's Anti-Fraud Policy can be found at:	
	http://www.undp.org/content/undp/en/home/operations/accountability/audit/office_of_audit_andinvestigation.html#anti	
	Bidders/vendors shall not offer gifts or hospitality of any kind to UNDP staff members including recreational trips to sporting or cultural events, theme parks or offers of holidays, transportation, or invitations to extravagant lunches or dinners.	
	In pursuance of this policy, UNDP:	
	<ul> <li>Shall reject a proposal if it determines that the selected proposer has engaged in any corrupt or fraudulent practices in competing for the contract in question;</li> </ul>	
	b) Further to the UNDP's vendor sanctions policy, shall declare a vendor ineligible, either indefinitely or for a stated period, to be awarded a contract if at any time it determines that the vendor has engaged in any corrupt or fraudulent practices in competing for, or in executing a UNDP contract.	
4. Eligible proposers	Proposers shall have the legal capacity to enter into a binding contract with UNDP.	
	A proposer, and all parties constituting the proposer, may have the nationality of any country with the exception of the nationalities, if any, listed in Section 3: Data Sheet. A proposer shall be deemed to have the nationality of a country if the proposer is a citizen or is constituted, incorporated, or registered and operates in conformity with the provisions of the laws of that country.	
	All proposers found to have a conflict of interest shall be disqualified. Proposers may be considered to have a conflict of interest if they are or have been associated in the past,	

with a firm or any of its affiliates that have been engaged by UNDP to provide consulting services for the preparation of the design, specifications, Terms of Reference, cost analysis/estimation and other documents to be used for the procurement of the services required in the present procurement process; were involved in the preparation and/or design of the programme/project related to the services requested under this RFP; or are found to be in conflict for any other reason, as may be established by, or at the discretion of UNDP and/or are found to be in conflict for any other reason, as may be established by, or at the discretion of UNDP.

In the event of any uncertainty in the interpretation of a potential conflict of interest, Bidders must disclose to UNDP, and seek UNDP's confirmation on whether or not such a conflict exists.

Similarly, the Bidders must disclose in their proposal their knowledge of the following:

- a) If the owners, part-owners, officers, directors, controlling shareholders, of the bidding entity or key personnel are family members of UNDP staff involved in the procurement functions and/or the Government of the country or any Implementing Partner receiving services under this RFP; and
- b) All other circumstances that could potentially lead to actual or perceived conflict of interest, collusion or unfair competition practices.

Failure to disclose such an information may result in the rejection of the proposal or proposals affected by the non-disclosure.

The eligibility of Bidders that are wholly or partly owned by the Government shall be subject to UNDP's further evaluation and review of various factors such as being registered, operated and managed as an independent business entity, the extent of Government ownership/share, receipt of subsidies, mandate and access to informationin relation to this RFP, among others. Conditions that may lead to undue advantage against other Bidders may result in the eventual rejection of the Proposal.

Proposers shall not be eligible to submit a proposal if at the time of proposalsubmission:

- is included in the Ineligibility List, hosted by <u>UNGM</u>, that aggregates information disclosed by Agencies, Funds or Programs of the UN System;
- is included in the <u>Consolidated United Nations Security Council Sanctions List</u>, including the <u>UN Security Council Resolution 1267/1989 list</u>;
- is included in the <u>World Bank Corporate Procurement Listing of Non-Responsible</u> Vendors and World Bank Listing of Ineligible Firms and Individuals.

### 5. Proprietary information

The RFP documents and any Terms of Reference or information issued or furnished by UNDP are issued solely for the purpose of enabling a proposal to be completed and may not be used for any other purpose. The RFP documents and any additional information provided to proposers shall remain the property of UNDP. All documents which may form part of the proposal will become the property of UNDP, who will not be required to return them to your firm.

#### 6. Publicity

During the RFP process, a proposer is not permitted to create any publicity in connection with the RFP.

#### **SOLICITATION DOCUMENTS**

## 7. Clarification of solicitation documents

Proposers may request clarifications on any of the RFP documents no later than the date indicated in Section 3: Data Sheet. Any request for clarification must be sent in writing in the manner indicated in Section 3: Data Sheet. Explanations or interpretations provided by personnel other than the named contact person will not be considered binding or official.

UNDP will provide the responses to clarifications through the method specified in

documents
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content
Financial proposal
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#### 15. Duties and taxes Article II, Section 7, of the Convention on the Privileges and Immunities provides, inter alia, that the United Nations, including UNDP as a subsidiary organ, is exempt from all direct taxes, except charges for public utility services, and is exempt from customs restrictions, duties, and charges of a similar nature in respect of articles imported or exported for its official use. All proposals shall be submitted net of any direct taxes and any other taxes and duties, unless otherwise specified in Section 3: Data Sheet. 16. Proposal validity Proposals shall remain valid for the period specified in Section 3: Data Sheet, period commencing on the deadline for submission of proposals. A proposal valid for a shorter period may be rejected by UNDP and rendered non-responsive. During the proposal validity period, the proposer shall maintain its original proposal without any change, including the availability of the key personnel, the proposed rates and the total price. In exceptional circumstances, prior to the expiration of the proposal validity period, UNDP may request proposers to extend the period of validity of their proposals. The request and the responses shall be made in writing and shall be considered integral to the proposal. If the proposer agrees to extend the validity of its proposal, it shall be done without any change to the original proposal but will be required to extend the validity of the proposal security, if required, for the period of the extension, and in compliance with Article 17 (Proposal security) in all respects. The proposer has the right to refuse to extend the validity of its proposal without forfeiting the proposal security, if required, in which case, the proposal shall not be further evaluated. A proposal security, if required by Section 3: Data Sheet, shall be provided in the amount 17. Proposal security and form indicated in the Section 3: Data Sheet. The proposal security shall be valid for

a minimum of thirty (30) days after the final date of validity of the proposal.

The proposal security shall be included along with the proposal. If a proposal security is required by the RFP but is not found in the proposal, the offer shall be rejected.

If the proposal security amount, or its validity period, is found to be less than is required by UNDP, UNDP shall reject the proposal.

In the event an electronic submission is allowed in Section 3: Data Sheet, proposers shall include a copy of the proposal security in their proposal and the original of the proposal security must be sent via courier or hand delivery as per the instructions in Section 3: Data Sheet.

Unsuccessful proposers' proposal securities will be discharged/returned as promptly as possible but no later than thirty (30) days after the expiration of the period of proposal validity prescribed by UNDP pursuant to Article 16 (Proposal Validity Period).

The Proposal security may be forfeited by UNDP, and the proposal rejected, in the event of any, or combination, of the following conditions:

- If the proposer withdraws its offer during the period of the proposal validity specified in Section 3: Data Sheet, or;
- In the event the successful Proposer fails:
  - o to sign the contract after UNDP has issued an award; or
  - to furnish the performance security, insurances, or other documents that UNDP may require as a condition precedent to the effectivity of the contract that may be awarded to the proposer.

#### 18. Joint Venture, Consortium or Association

If the proposer is a group of legal entities that will form or have formed a Joint Venture (JV), Consortium or Association for the proposal, each such legal entity will confirm in their joint proposal that:

- they have designated one party to act as a lead entity, duly vested with authority to legally bind the members of the JV, Consortium or Association jointly and severally, and this will be evidenced by a duly notarised agreement among the legal entities, which will be submitted along with the proposal; and
- if they are awarded the contract, the contract shall be entered into by and between UNDP and the designated lead entity, who will be acting for and on behalf of all the member entities comprising the joint venture.

After the deadline for submission of proposal, the lead entity identified to represent the JV, Consortium or Association shall not be altered without the prior written consent of UNDP.

If a JV, Consortium or Association's proposal is the proposal selected for award, UNDP will award the contract to the joint venture, in the name of its designated lead entity. The lead entity will sign the contract for and on behalf of all other member entities.

The lead entity and the member entities of the JV, Consortium or Association shall abide by the provisions of Article 19 (Only one Proposal) herein in respect of submitting only one proposal.

The description of the organization of the JV, Consortium or Association must clearly define the expected role of each of the entities in the joint venture in delivering the requirements of the RFP, both in the proposal and the JV, Consortium or Association Agreement. All entities that comprise the JV, Consortium or Association shall be subject to the eligibility and qualification assessment by UNDP.

A JV, Consortium or Association, in presenting its track record and experience, should clearly differentiate between:

- Those that were undertaken together by the JV, Consortium or Association; and
- Those that were undertaken by the individual entities of the JV, Consortium or Association

Previous contracts completed by individual experts working privately but who are permanently or were temporarily associated with any of the member firms cannot be claimed as the experience of the JV, Consortium or Association or those of its members, but should only be claimed by the individual experts themselves in their presentation of their individual credentials.

JV, Consortium or Associations are encouraged for high value, multi-sectoral requirements when the spectrum of expertise and resources required may not be available within one firm.

#### 19. Only one proposal

The proposer (including the individual members of any Joint Venture) shall submit only one proposal, either in its own name or as part of a Joint Venture.

Proposals submitted by two (2) or more proposers shall all be rejected if they are found to have any of the following:

- they have at least one controlling partner, director or shareholder in common;
   or
- any one of them receive or have received any direct or indirect subsidy from the other/s; or
- they have the same legal representative for purposes of this RFP; or
- they have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about, or influence on the proposal of another proposer regarding this RFP process;

	<ul> <li>they are subcontractors to each other's proposal, or a subcontractor to one proposal also submits another proposal under its name as lead proposer; or some key personnel proposed to be in the team of one proposer participates in more than one proposal received for this RFP process. This condition relating to</li> <li>the personnel, does not apply to subcontractors being included in more than one proposal.</li> </ul>		
20. Alternative	Unless otherwise specified in Section 3: Data Sheet, alternative proposals shall not be		
proposals	considered. If submission of alternative proposals is allowed in Section 3: Data Sheet, a proposer may submit an alternative proposal, but only if it also submits a proposal conforming to the RFP requirements. Where the conditions for its acceptance are met, or justifications are clearly established, UNDP reserves the right to award a contract		
	based on an alternative proposal.  If multiple/alternative proposals are being submitted, proposer must create an alternate response directly in the system and upload all attachments relevant to the alternate proposal separately together with the alternate response.		
21. Pre-proposal conference	When appropriate, a pre-proposal conference will be conducted at the date, time and location and according to any instructions specified in Section 3: Data Sheet.		
	If it is stated in Section 3: Data Sheet that the pre-proposal conference is mandatory, a Proposer which does not attend the pre-proposal conference shall become ineligible to submit a proposal under this RFP.		
	If it is stated in Section 3: Data Sheet that the pre-proposal conference is not mandatory, non-attendance shall not result in disqualification of an interested proposer.		
	UNDP will not issue any formal answers to questions from proposers regarding the RFP or proposal process during the pre-proposal conference. All questions shall be submitted in accordance with Article 38 (Clarification of Proposals).		
	The pre-proposal conference shall be conducted for the purpose of providing background information only. Without limiting Article 24 (Proposers' responsibility) proposers shall not rely upon any information, statement or representation made at the pre-proposal conference unless that information, statement or representation is confirmed by UNDP in writing.		
22 Site inspection	Minutes of the pre-proposal conference will be disseminated as specified in Section 3: Data Sheet. No verbal statement made during the conference shall modify the terms and conditions of the RFP, unless specifically incorporated in the minutes of the proposer's conference or issued/posted as an amendment to RFP.		
22.Site inspection	When appropriate, a site inspection will be conducted at the date, time and location and according to any instructions specified in Section 3: Data Sheet.		
	If it is stated in Section 3: Data Sheet that the site inspection is mandatory, a proposer who does not attend the site inspection shall become ineligible to submit a proposal under this RFP.		
	If it is stated in Section 3: Data Sheet that the site inspection is not mandatory, non-attendance, shall not result in disqualification of an interested proposer.		
	Proposers participating in a site inspection shall be responsible for making and obtaining any visa arrangements that may be required for the proposers to participate in a site inspection.		
	Prior to attending a site inspection, proposers shall execute an indemnity and a waiver releasing UNDP in respect of any liability that may arise from:		
	(i) loss of or damage to any real or personal property;		
	(ii) personal injury, disease or illness to, or death of, any person;		

- (iii) financial loss or expense, arising out of the carrying out of that site inspection; and
- (iv) transportation by UNDP to the site (if provided) as a result of any accidents or malicious acts by third parties.

UNDP will not issue any formal answers to questions from proposers regarding the RFP or solicitation process during a site inspection. All questions shall be submitted in accordance with Article 7 (Clarification of solicitation documents).

A site inspection will be conducted for the purpose of providing background information only. Without limiting Article 24 (Proposers Responsibility), proposers shall not rely upon any information, statement or representation made at a site inspection unless that information, statement or representation is confirmed by UNDP in writing.

#### 23. Errors or omissions

Proposers shall immediately notify UNDP in writing of any ambiguities, errors, omissions, discrepancies, inconsistencies, or other faults in any part of the RFP, with full details of those ambiguities, errors, omissions, discrepancies, inconsistencies, or other faults. Proposers shall not benefit from such ambiguities, errors, omissions, discrepancies, inconsistencies, or other faults.

## 24. Proposers' responsibility to inform themselves

Proposers shall be responsible for informing themselves in preparing their proposal. In this regard, proposers shall ensure that they:

- examine and fully inform themselves in relation to all aspects of the RFP, including the Contract and all other documents included or referred to in this RFP;
- review the RFP to ensure that they have a complete copy of all documents;
- obtain and examine all other information relevant to the project and the scope of the requirements available on reasonable enquiry;
- verify all relevant representations, statements and information, including those contained or referred to in the RFP or made orally during any clarification meetingor site Inspection or any discussion with UNDP, its employees or agents;
- attend any pre-proposal conference if it is mandatory under this RFP;
- fully inform and satisfy themselves as to requirements of any relevant authorities and laws that apply, or may in the future apply, to the supply of the services; and
- form their own assessment of the nature and extent of the services required as included in Section 5: Terms of Reference and properly account for all requirements in their proposal.

Proposers acknowledge that UNDP, its directors, employees and agents make no representations or warranties (express or implied) as to the accuracy, currency or completeness of this RFP or any other information provided to the proposers.

## 25. No material change(s) in circumstances

The proposer shall inform UNDP of any change(s) of circumstances arising during the RFP process, including but not limited to:

- a change affecting any declaration, accreditation, license or approval;
- major re-organisational changes, company re-structuring, a take-over, buy-out or similar event(s) affecting the operation and/or financing of the proposer or its major sub-contractors;
- a change to any information on which UNDP may rely in assessing proposals.

#### SUBMISSION AND OPENING OF PROPOSALS

# 26.Instruction for proposal submission

The proposer shall submit a complete proposal in the format and comprising the documents and forms in accordance with requirements in Section 3: Data Sheet. The proposal shall be delivered according to the method specified in Section 3: Data Sheet. The proposal shall be submitted? by the proposer or person(s) duly authorized to commit the proposer. The authorization shall be communicated through a document evidencing such authorization issued by the legal representative of the proposing entity, or, if requested, a Power of Attorney, accompanying the proposal.

Proposers must be aware that the mere act of submission of a proposal, in and of itself, implies that the proposer fully accepts the UNDP General Conditions of Contract.

#### Electronic submission through online portal shall be governed as follows: 26a. Online Electronic files that form part of the proposal must be in accordance with the format submission and requirements indicated in DS; The Technical Proposal and the Financial Proposal files MUST BE COMPLETELY SEPARATE and each of them must be uploaded individually and clearly labelled. The Financial Proposal file must be uploaded separately only in the commercial section of the RFP in the system. Documents which are required to be in original form (e.g. Bid Security, etc.) must be sent via courier or hand delivery as per the instructions in DS. Detailed instructions on how to submit, modify or cancel a bid in the online portal are provided in the system Bidder User Guide made available in the procurement notice site and in the portal. 27. Deadline for Complete proposals must be received by UNDP in the manner, and no later than the date Submission of and time, specified in Section 3: Data Sheet. If any doubt exists as to the time zonein **Proposals** Proposal be submitted, which should http://www.timeanddate.com/worldclock/. It shall be the sole responsibility of the proposers to ensure that their proposal is received by the closing date and time. UNDP shall accept no responsibility for proposals that arrive late due to any technical issues and shall only recognise the actual date and time that the proposal was received by UNDP. UNDP may, at its discretion, extend this deadline for the submission of proposals by amending the solicitation documents in accordance with Article 8 (Amendment of solicitation documents). In this case, all rights and obligations of UNDP and proposers subject to the previous deadline will thereafter be subject to the new deadline as extended. 28. Withdrawal, A proposer may withdraw or modify its proposal after it has been submitted at any time substitution and prior to the deadline for submission directly in the system following the instructions modification of provided in the user guide. proposals However, after the deadline for proposal submission, the proposals shall remain validand open for acceptance by UNDP for the entire proposal validity period, as may be extended. 29. Storage of Proposals received are kept confidential and unopened in the system as part security proposals protocols built in the system until the proposal opening date stated in Section 3: Data 30. Proposal opening There is no mandatory public bid opening for RFPs however UNDP may at its discretion sent a public bid opening report from the system only to suppliers who successfully submitted a proposal. The report will include only the names of the companies but not the financial proposal. 31. Late proposals Any proposal received by UNDP after the deadline for submission of proposals will be destroyed unless the proposer requests that it be returned and assumes the responsibility and expenses for the re-possession of the returned proposal documents. In exceptional circumstances, late proposals may be accepted if it is determined that the submission was sent in ample time prior to the proposal closing and the delay could not be reasonably foreseen by the proposer or were due to force majeure. **EVALUATION OF PROPOSALS** 32. Confidentiality Information relating to the examination, evaluation, and comparison of proposals, and the recommendation of contract award, shall not be disclosed to proposers or any other persons not officially concerned with such process, even after publication of the contract award. Any effort by a proposer or anyone on behalf of the proposer to influence UNDP in the examination, evaluation and comparison of the proposals or contract award decisions may, at UNDP's decision, result in the rejection of its proposal and may subsequently be subject to the application of prevailing UNDP's vendor sanctions procedures.

33. Evaluation of proposals	UNDP shall evaluate a proposal using only the methodologies and criteria defined in this RFP. No other criteria or methodology shall be permitted.		
	UNDP shall conduct the evaluation solely on the basis of the submitted technical and financial proposals.		
	<ul> <li>Evaluation of proposals shall be undertaken in the following steps:</li> <li>a) Preliminary examination;</li> <li>b) Evaluation of minimum eligibility and qualification (if pre-qualification is not done);</li> <li>c) Evaluation of technical proposals;</li> <li>d) Evaluation of financial proposals.</li> </ul>		
34. Preliminary	UNDP shall examine the proposals to determine whether they are complete with respect		
examination	to minimum documentary requirements, whether the documents have been properly signed, and whether the proposals are generally in order, among other indicators that may be used at this stage. UNDP reserves the right to reject any proposal at this stage.		
35. Evaluation of	Eligibility and qualification of the proposer will be evaluated against the minimum		
eligibility and qualification	eligibility and qualification requirements specified in Section 4: Evaluation Criteria and in Article 4 (Eligible proposers).		
quameution	In general terms, vendors that meet the following criteria may be considered qualified:  a) They are not included in the UN Security Council 1267/1989 Committee's list of terrorists and terrorist financiers, and in UNDP's ineligible vendors' list;  b) They have a good financial standing and have access to adequate financial resources to perform the contract and all existing commercial commitments;  c) They have the necessary similar experience, technical expertise, production capacity, quality certifications, quality assurance procedures and other resources applicable to the supply of goods and/or services required;  d) They are able to comply fully with the UNDP General Terms and Conditions of Contract;  e) They do not have a consistent history of court/arbitral award decisions against the Bidder; and  f) They have a record of timely and satisfactory performance with their clients.		
36. Evaluation of	The evaluation team shall review and evaluate the technical proposals on the basis of		
technical and	their responsiveness to the Terms of Reference and other RFP documents, applying the evaluation criteria, sub-criteria, and point system specified in Section 4: Evaluation		

## financial proposals

Criteria. A proposal shall be rendered non-responsive at the technical evaluation stage if it fails to achieve the minimum technical score indicated in Section 3: Data Sheet. When necessary, and if stated in the Data Sheet, UNDP may invite technically responsive proposers for a presentation related to their technical proposals. The conditions for the presentation shall be provided in the proposal document where required.

When necessary, and if stated in the Section 3: Data Sheet, UNDP may invite technically responsive bidders for a presentation related to their technical Proposals. The conditions for the presentation shall be provided in the bid document where required.

In the second stage, only the financial proposals of those proposers who achieve the minimum technical score will be opened for evaluation.

The evaluation method that applies for this RFP shall be as indicated in Section 3: Data Sheet, which may be either of two (2) possible methods, as follows: (a) the lowest priced method which selects the lowest evaluated financial proposal of the technically responsive Proposers; or (b) the combined scoring method which will be based on a combination of the technical and financial score.

When the Data Sheet specifies a **combined scoring method**, the formula for the rating of the proposals will be as follows:

#### Rating the Technical Proposal (TP):

TP Rating = (Total Score Obtained by the Offer / Max. Obtainable Score for TP) x 100

Rating the Financial Proposal (FP):

**FP Rating** = (Lowest Priced Offer / Price of the Offer Being Reviewed) x 100

**Total Combined Score:** 

**Combined Score** = (TP Rating) x (Weight of TP, e.g. 60%) + (FP Rating) x (Weight of FP, e.g., 40%)

## 37. Post-qualification/ Due Diligence

UNDP reserves the right to undertake a post-qualification assessment, aimed at determining, to its satisfaction, the validity of the information provided by the proposer. Such exercise shall be fully documented and may include, but need not be limited to, all or any combination of the following:

- a) Verification of accuracy, correctness and authenticity of information provided by the proposer;
- b) Validation of extent of compliance to the RFP requirements and evaluation criteria based on what has so far been found by the evaluation team;
- Inquiry and reference checking with Government entities with jurisdiction on the proposer, or with previous clients, or any other entity that may have done business with the proposer;
- Inquiry and reference checking with previous clients on the performance on on-going or completed contracts, including physical inspections of previous works, as deemed necessary;
- e) Physical inspection of the proposer's offices, branches or other places where business transpires, with or without notice to the proposer;
- f) Other means that UNDP may deem appropriate, at any stage within the selection process, prior to awarding the contract.

## 38. Clarification of proposals

UNDP may request clarification or further information in writing from the proposers at any time during the evaluation process. The proposers' responses shall not contain any changes regarding the substance or price of the proposal, except to confirm the correction of arithmetic errors discovered by UNDP in the evaluation of the proposals, in accordance with Instructions to Proposers Article 23 (Errors or omissions).

UNDP may use such information in interpreting and evaluating the relevant proposal but is under no obligation to take it into account. Any unsolicited clarification submitted by a proposer in respect to its proposal which is not a response to a request by UNDP, shall not be considered during the review and evaluation of the proposals. 39. Responsiveness of UNDP's determination of a proposal's responsiveness is to be based on the contents of proposal the proposal itself. A substantially responsive proposal is one that conforms to all the terms, conditions, TOR and other requirements of the RFP without material deviation, reservation, or omission. A material deviation, reservation, or omission is one that: affects in any substantial way the scope, quality, or performance of the services specified in the contract; or b) limits in any substantial way, inconsistent with the solicitation documents, UNDP's rights or the proposer's obligations under the contract; or c) if rectified would unfairly affect the competitive position of other proposers presenting substantially responsive proposals. If a proposal is not substantially responsive, it shall be rejected by UNDP and may not subsequently be made responsive by the proposer by correction of the material deviation, reservation, or omission. 40. Nonconformities. Provided that a proposal is substantially responsive, UNDP may waive any nonreparable errors conformities or omissions in the proposal that, in the opinion of UNDP, do not and omission constitute a material deviation. These are a matter of form and not of substance and can be corrected or waived without being prejudicial to other proposers. Provided that a proposal is substantially responsive UNDP may request the proposer to submit the necessary information or documentation, within a reasonable period, to rectify nonmaterial nonconformities or omissions in the proposal related to documentation requirements. Such omission shall not be related to any aspect of the price of the proposal. Failure of the proposer to comply with the request may result in the rejection of its proposal. For financial proposals that have been opened, UNDP shall check and correct arithmetical errors as follows: if there is a discrepancy between the unit price and the line-item total that is obtained by multiplying the unit price by the quantity, the unit price shall prevail and the line item total shall be corrected, unless in the opinion of UNDP there is an obvious misplacement of the decimal point in the unit price; in which case, the line item total as quoted shall govern and the unit price shall be corrected; b) if there is an error in a total corresponding to the addition or subtraction of subtotals, the subtotals shall prevail, and the total shall be corrected; and if there is a discrepancy between words and figures, the amount in wordsshall prevail, unless the amount expressed in words is related to an arithmetic error, in which case the amount in figures shall prevail. If the proposer does not accept the correction of errors, its proposal shall be rejected, and its proposal security may be forfeited. 41. Right to accept any UNDP reserves the right to accept or reject any proposals, and to annul the proposal process and reject all proposals at any time prior to contract award, without thereby proposal and to reject any or all incurring any liability to the affected proposer or proposers or any obligation to inform the affected proposer or proposers of the grounds for UNDP's action. UNDP shall not proposals beobliged to award the contract to the lowest priced offer. AWARD OF CONTRACT 42. Award criteria Prior to expiration of the proposal validity, UNDP shall award the Contract to the qualified proposer based on the award criteria indicated in Section 3: Data Sheet.

At the time the Contract is awarded, UNDP reserves the right to increase or decrease

the quantity of services originally specified by up to a maximum twenty-five per cent

(25%) of the total offer, without any change in the unit price or other terms and

conditions and the solicitation document.

43. Right to vary

requirement at

time of award

44. Notification of	Prior to the expiration of the period of proposal validity, UNDP will notify the successful		
award	proposer in writing by email, fax or post, that its proposal has been accepted. Please		
	note that the proposer, if not already registered at the appropriate level in UNGM, will		
	be required to complete the vendor registration process on the UNGM prior to the		
	signature and finalization of the contract.		
45. Debriefing	In the event that a proposer is unsuccessful, the proposer may request a debriefing from		
	UNDP. The purpose of the debriefing is to discuss the strengths and weaknesses of the		
	proposer's submission, in order to assist the proposer in improving its future proposals		
	for UNDP procurement opportunities. The content of other proposals and how they		
	compare to the proposer's submission shall not be discussed.		
46. Publication of	UNDP will publish the contract award on UNDP Procurement Notices website		
contract award	https://procurement-notices.undp.org/view_awards.cfm which is linked to the <u>United</u>		
	Nations Global Marketplace, with the RFP Reference number, the information of the		
	awarded proposer's company name, contract amount or LTA and the date of the		
	contract.		
47. Contract Signature	Within fifteen (15) days from the date of receipt of the Contract, the successful Bidder		
	shall sign and date the Contract and return it to UNDP. Failure to do so may constitute		
	sufficient grounds for the annulment of the award, and forfeiture of the Bid Security, if		
	any, and on which event, UNDP may award the Contract to the Second highest rated or		
40 Control T	call for new Bids.		
48. Contract Type and	· · · · · · · · · · · · · · · · · · ·		
General Terms and Conditions	Conditions, as specified in Data Sheet, can be accessed at:		
Conditions	http://www.undp.org/content/undp/en/home/procurement/business/how-we- buy.html		
	<u>buy.nemi</u>		
49. Performance	The successful Proposer, if so specified in Section 3: Data Sheet shall furnish a		
security	Performance Security in the amount and form specified herein:		
	https://popp.undp.org/_layouts/15/WopiFrame.aspx?sourcedoc=/UNDP_POPP_DOCU		
	MENT LIBRARY/Public/PSU Solicitation Performance%20Guarantee%20Form.docx∾		
	tion=default, within the specified number of days after receipt of the Contract from		
	UNDP. Banks issuing performance securities must be acceptable to the UNDP		
	comptroller, i.e. banks certified by the central bank of the country to operate as a		
	commercial bank. The Performance Security form is available <u>here</u> . UNDP shall promptly		
	discharge the proposal securities of the unsuccessful proposers pursuant to Article 17		
	(Proposal security).		
	Failure of the successful proposer to submit the above-mentioned Performance Security		
	or sign the Contract shall constitute sufficient grounds for the annulment of the award		
	and forfeiture of the proposal security. In that event UNDP may award the contract to		
	the next lowest ranked proposer.		
50. Bank guarantee for	Except when the interests of UNDP so require, it is UNDP's standard practice not to		
advance payment	make advance payment(s) (i.e., payments without having received any outputs). If an		
	advance payment is allowed as per Section 3: Data Sheet, and if specified there, the		
	proposer shall submit a Bank Guarantee in the full amount of the advance payment using this bank guarantee form available at:		
	https://popp.undp.org/ layouts/15/WopiFrame.aspx?sourcedoc=/UNDP_POPP_DOCUME		
	NT LIBRARY/Public/PSU Contract%20Management%20Payment%20and%20Taxes Advanc		
	ed%20Payment%20Guarantee%20Form.docx&action=default .		
	Banks issuingback guarantees must be acceptable to the UNDP comptroller, i.e. banks		
	certified by the central bank of the country to operate as a commercial bank.		
51. Liquidated	If specified in Section 3: Data Sheet, UNDP shall apply Liquidated Damages for the		
Damages	damages and/or risks caused to UNDP resulting from the Contractor's delays or breach		
	of its obligations as per the Contract. The payment or deduction of such liquidated		
	damages shall not relieve the Contractor from any of its other obligations or liabilities		
	pursuant to any current contract or purchase order.		

52. Proposal protest	Any proposer that believes to have been unjustly treated in connection with this proposal process or any contract that may be awarded as a result of such proposal process may submit a complaint to UNDP.  The following link provides further details regarding UNDP vendor protest procedures: <a href="http://www.undp.org/content/undp/en/home/procurement/business/protest-and-sanctions.html">http://www.undp.org/content/undp/en/home/procurement/business/protest-and-sanctions.html</a>	
53. Other Provisions	In the event that the Bidder offers a lower price to the host Government (e.g. General Services Administration (GSA) of the federal government of the United States of America) for similar goods and/or services, UNDP shall be entitled to the same lower price. The UNDP General Terms and Conditions shall have precedence.  UNDP is entitled to receive the same pricing offered by the same Contractor in contracts with the United Nations and/or its Agencies. The UNDP General Terms and Conditions shall have precedence.  The United Nations has established restrictions on employment of (former) UN staff who have been involved in the procurement process as per bulletin ST/SGB/2006/15 <a href="http://www.un.org/en/ga/search/view_doc.asp?symbol=ST/SGB/2006/15&amp;referer">http://www.un.org/en/ga/search/view_doc.asp?symbol=ST/SGB/2006/15&amp;referer</a>	

### **SECTION 3: DATA SHEET (DS)**

The following specific data shall complement, supplement or amend the provisions in Section 2: Instructions to Proposers. In case there is a conflict, the provisions herein shall prevail over those in Section 2: Instructions to Proposers.

Ref. Article in Section 2	Data	Specific Instructions / Requirements
1.	Scope	The reference number of this Request for Proposal (RFP) is RFP23/02766: Developing Brand and Marketing Strategy.
		The services include development of an integrated branding – containing logos, core messages, Brand and Marketing Strategies, Promotion Action Plans for the first year of strategy implementation, for each of seven Clusters as further described in Section 5 of this RFP.
2.	Eligible proposers	Proposers from all countries are eligible to participate in this proposal process.
3.	Clarification of solicitation	Any request for clarification of solicitation documents must be sent directly in the system through <b>Quantum message functionality</b> .
	documents	ATTENTION: PROPOSALS (OR ANY PART OF IT) SHALL NOT BE SUBMITTED IN THE ABOVE MANNER.
		Deadline for submitting requests for clarifications / questions:
		3 (three) days before the submission deadline
		Supplemental information to the RFP and responses / clarifications to queries will be posted directly in the portal.
4.	Language	All proposals, information, documents and correspondence exchanged between UNDP and the proposers in relation to this solicitation process shall be in <b>English</b>
5.	Partial proposals	Submitting proposals for parts or sub-parts of the TOR is:
		Not allowed
6.	Currencies	Prices shall be quoted only in the currency indicated in the system:
		MDL (Moldovan Leu) for local suppliers
		and
		USD (US Dollars) for international suppliers
		For evaluation purposes, all the rates shall be recalculated at UN Operational Rate of Exchange indicated in the portal:
		https://treasury.un.org/operationalrates/OperationalRates.php
7.	Duties and taxes	All prices shall:
		Be exclusive of VAT and other applicable indirect taxes.
8.	Proposal validity period	90 days
9.	Proposal security	Not Required
10.	Alternative proposals	Shall not be considered.
11.	Pre-proposal conference	Will not be conducted

Ref. Article in Section 2	Data	Specific Instructions / Requirements
12.	Site inspection	A site inspection will not be held.
13.	Instructions for	Proposals must be submitted directly in Quantum.
	proposal submission	Allowable manner of submitting proposals:
		File Format: PDF files only
		File names must be clearly indicative of the file content and uploaded in the relevant section as instructed in the system. File names must be in English or in the language specified in this document as the bid language.
		<ul> <li>All files must be free of viruses and not corrupted.</li> <li>It is recommended that the entire Proposal be consolidated into as few attachments as possible.</li> </ul>
		<ul> <li>The proposer should receive an email acknowledging receipt of the proposal by the system.</li> </ul>
		The Financial Proposal (Forms J and K) shall be submitted directly in the system only in the "Commercial section" of the requirements. Non- compliance with this instruction may result in rejection of the proposal received.
14.	Deadline for proposal submission	Deadline for proposal submission is <b>indicated in the portal</b> . In case of discrepancies between the deadline in the system and deadline indicated elsewhere, the one in the system prevails.  Note that system time zone is in EST/EDT (New York) time zone.
15.	Proposal Opening	Public proposal opening will <b>NOT</b> be held
16.	Evaluation of	Evaluation will be based on:
	technical and financial proposals	□ Combined scoring method using a distribution of 60%-40% Technical proposal - financial proposal
		The maximum number of technical points is detailed in Section 4: Evaluation Criteria
		To be substantially compliant, Proposers must obtain a minimum threshold of 70% of maximum points from technical evaluation.
17.	Right to vary	The maximum percentage by which quantities may be increased is 25%
	requirement at time of award	The maximum percentage by which quantities may be decreased is 25%
18.	Contract award to one or more proposer	UNDP will award a contract to:  One Bidder Only
19.	Type of contract to	Contract Face Sheet
	be awarded	More information can be accessed at <a href="http://www.undp.org/content/undp/en/home/procurement/business/how-we-buy.html">http://www.undp.org/content/undp/en/home/procurement/business/how-we-buy.html</a>
		See Section 6 for link to sample contract.
20.	Expected date for commencement of contract	01 December 2023

Ref. Article in Section 2	Data	Specific Instructions / Requirements
21.	Conditions of contract to apply	UNDP General Terms and Conditions for contracts (goods and/or services)  See Section 6 for link to the contract terms.
22.	Performance Security	Not Required
23.	Advance payment	Not Allowed
24.	Liquidated damages	Will be imposed as follows:  Percentage of contract price per week of delay: 1% up to a maximum of 10% of the Contract value, after which UNDP may terminate the contract.
25.	Documents to be submitted with your Proposal	<ul> <li>Company Profile, which should not exceed five (5) pages, including list of relevant institutions the Company has been cooperating with, including the topic and year must be presented together with the application package.</li> <li>Certificate of Incorporation/ Business Registration</li> <li>List of Shareholders and Other Entities Financially Interested in the Firm owning 5% or more of the stocks and other interests, or its equivalent if Bidder is not a corporation including the Certificate from State Register</li> <li>Official Letter of Appointment as local representative, if Bidder is submitting a Bid in behalf of an entity located outside the country</li> <li>Quality Certificate (e.g., ISO, etc.) and/or other similar certificates, accreditations, awards and citations received by the Bidder, if any</li> <li>Financial Statement (Income Statement and Balance Sheet) for the past 3 years (2022, 2021, 2020)</li> <li>A copy of preliminary Agreement in case of Consortium or sub-contracting Detailed description of the Methodology, Approach and Implementation Plan (sequence of actions) for the services required in the ToR, with clear distribution of roles and responsibilities of the proposed key personnel</li> <li>Copies of contracts to prove that Offeror meets the requirement: minimum 3 (three) contracts in Brand development and Promotion Projects implemented over the last 3 (three) years (stated under Section 4: Evaluation Criteria)</li> <li>CVs and Statements of Exclusivity and Availability (signed by the envisaged person) of the Key personnel (mentioned under in Section 5: ToR), including experience relevant to the required skills</li> <li>Dully filled in Proposal Forms A-K (as per Section 7: Proposal Forms). Forms A-I, representing the Technical Proposal, shall be submitted directly in the system only in the "Commercial section" of the requirements.</li> <li>Forms J and K, representing the Financial Proposal shall be submitted directly in the system only in the</li></ul>

#### **SECTION 4: EVALUATION CRITERIA**

#### **Preliminary Examination Criteria**

All criteria will be evaluated on a Pass/Fail basis and checked during Preliminary Examination.

Criteria	Documents to establish compliance
Completeness of the Proposal	All documents requested in Section 2: Instructions to Bidders Articles 11 and 12 have been provided and are complete.
Proposer accepts UNDP General Conditions of Contract as specified in Section 6.	Duly signed and stamped Form C: Technical Proposal Submission has been provided.
Proposal Validity	Duly signed and stamped Form C: Technical Proposal Submission has been provided.
Appropriate signatures	Proposal Forms have been duly signed and stamped.
Power of Attorney [if applicable]	Certified Letter of Appointment and/or power of attorney authorizing the representative of the Bidder to sign bids has been provided.

#### **Minimum Eligibility and Qualification Criteria**

Minimum eligibility and qualification criteria will be evaluated on a Pass/Fail basis.

If the Proposal is submitted as a Joint Venture, Consortium or Association, each member should meet the minimum criteria, unless otherwise specified.

Eligibility Criteria	Documents to establish compliance
Legal Status: Proposer is a legally registered entity	Form D: Proposer Information
<b>Diversity, Inclusion and Belonging</b> : Proposer belongs to a diverse supplier group, including micro, small or medium sized enterprise, women or youth owned business or other.	Form D: Proposer Information
<b>Eligibility:</b> Vendor is not suspended, nor otherwise identified as ineligible by any UN Organization, the World Bank Group or any other International Organisation in accordance with Section 2 Article 4.	Form C: Technical Proposal Submission
Conflict of Interest: No conflicts of interest in accordance with Section 2 Article 4.	Form C: Technical Proposal Submission
<b>Bankruptcy:</b> The Proposer has not declared bankruptcy, in not involved in bankruptcy or receivership proceedings, and there is no judgment or pending legal action against the vendor that could impair its operations in the foreseeable future	Form C: Technical Proposal Submission

Qualification Criteria	Documents to establish compliance
History of non-performing contracts <sup>1</sup> : Non-performance of a contract did not occur as a result of contractor default within the last 3 years1.	Form F: Eligibility and Qualification
<b>Litigation History:</b> No consistent history of court/arbitral award decisions against the Proposer for the last 3 years.	Form F: Eligibility and Qualification
Previous Experience:	
Minimum 3 (three) years of experience in brand development and promotion and/or communication and advertising.  (For JV/Consortium/Association, Team Lead Company should meet requirement).	Form F: Eligibility and Qualification
Minimum 3 (three) contracts in brand development and promotion activities implemented over the last 3 (three) years.  (For JV/Consortium/Association, Team Lead Company should meet requirement).	Form F: Eligibility and Qualification
Minimum Key Personnel:	
The contractor must provide at least 3 (three) key experts, with professional experience as per Section 5: Terms of Reference. Failure to do so will be considered ground for disqualification:  1 (one) TEAM Leader – Branding Coordinator 1 (one) Graphical Designer 1 (one) Communications/PR Specialist  Please note: The above listed roles can be cumulated by	proposed Key Personnel
certain team members, but not more than two roles per team member, clarifying in the Methodology the reasoning for such approach and distribution of tasks.	
(For JV/Consortium/Association, all Parties cumulatively should meet requirement).	
Financial Standing:	
<b>Liquidity:</b> The Ratio Average current assets / Current liabilities over the last 3 (three) years must be equal or	Copy of audited financial statements for the last 3 (three) years.

<sup>1</sup> Non-performance, as decided by UNDP, shall include all contracts where (a) non-performance was not challenged by the contractor, including through referral to the dispute resolution mechanism under the respective contract, and (b) contracts that were so challenged but fully settled against the contractor. Non-performance shall not include contracts where Employer's decision was overruled by the dispute resolution mechanism. Non-performance must be based on all information on fully settled disputes or litigation, i.e. dispute or litigation that has been resolved in accordance with the dispute resolution mechanism under the respective contract and where all appeal instances available to the Bidder have been exhausted.

greater than 1. Proposers must include in their Proposal audited balance sheets cover the last 3 (three) years.	Form F: Eligibility and Qualification
(For JV/Consortium/Association, all Parties cumulatively should meet requirement).	
<b>Turnover:</b> Proposers should have annual sales turnover of minimum 65,000 USD for the last 3 (three) years.	Copy of audited financial statements for the last 3 (three) years.
(For JV/Consortium/Association, all Parties cumulatively should meet requirement).	Form F: Eligibility and Qualification

#### **Technical Evaluation Criteria**

Summary of Technical Proposal Evaluation Forms		Points Obtainable
1.	Bidder's qualification, capacity and experience	350
2.	Proposed Methodology, Approach and Implementation Plan	200
3.	Management Structure and Key Personnel	450
	Total	1000

	Section 1. Proposer's Qualification, Capacity and Experience	Points obtainable
1.1	Reputation of Organization and Staff Credibility / Reliability / Industry Standing	30
1.2	General Organizational Capability which is likely to affect implementation:  • Age of the firm - 3 years – 10 pts, >3 years –10 pts for each additional year up to maximum 50 pts  • Project management controls (organigram) - up to 20 pts	70
1.3	<ul> <li>At least 3 years work experience in brand development and promotion and/or communication and advertising (3 years - 20 pts, &gt;3 years - 10 pts for each additional year up to max. 90 pts)</li> <li>Experience in conducting at least 3 similar size and complexity brand development and promotion projects (3 projects - 20 pts, &gt;3 projects - 5 pts for each additional project up to max. 70 pts).         Evidence: portfolio of relevant projects implemented must be presented         Experience in implementing projects at regional level (no experience - 0 pts, 1 project - 20 pts, for each additional 1 project - 10 pts, up to max. 70 pts)         Evidence: portfolio of relevant projects implemented must be presented         Work for UNDP/UN Agencies/projects (if yes - 20 pts, if no- 0 pts)     </li> </ul>	250
	Total Section 1	350

	Section 2. Proposed Methodology, Approach and Implementation Plan	Points obtainable
2.1	Does the Methodology and Approach meet the ToR requirements?	70
	<ul> <li>full understanding of the assignment. The proposed approach and methodology fully demonstrate responsiveness to the ToR – 51 to 70 pts</li> <li>satisfactory understanding of the assignment. The proposed approach and methodology correspond to the TOR but require some adjustments to properly address all the tasks – 21 to 50 pts</li> <li>limited understanding of the assignment. The proposed approach and methodology don't correspond to the TOR and require major adjustments to properly address the tasks – 0 to 20 pts</li> </ul>	
2.2	Does the Implementation Plan meet the ToR requirements, is it logical and in line with the expectations?	50
	<ul> <li>detailed and logical description - 31 to 50 pts</li> <li>limited description which requires improvements – 11 to 30 pts</li> <li>no description or somehow touched upon – 0 to 10 pts</li> </ul>	
2.3	Does the Methodology and Approach include participatory and multi-stakeholder approach?	50
	<ul> <li>participatory approach is aligned to the ToR requirements; description of steps is well detailed – 31 to 50 pts</li> </ul>	
	<ul> <li>participatory approach is satisfactorily addressed, providing some details; description of steps is described without providing many details and may be improved – 11 to 30 pts</li> </ul>	
	<ul> <li>participatory approach is not addressed at all or somehow touched upon; description of steps is not described – 0 to 10 pts</li> </ul>	
2.4	Does the proposal contain a qualitative risk assessment and appropriate mitigation measures?	30
	<ul> <li>the risk assessment and proposed mitigation measures are appropriate to the task, logical and correspond with the proposed methodology – 21 to 30 pts</li> </ul>	
	the risk assessment and proposed mitigation measures is inconsistent and require some adjustments to properly address all the tasks – 11 to 20 pts	
	the risk assessment and proposed mitigation measures are weak – 0 to 10 pts  Total Section 2	200
	Total Section 2	200

Section 3. Management Structure and Key Personnel		Points obtainable	
3.1	1 (one) TEAM Leader – Branding Coordinator (Local position)		150
	At least 5 years of relevant professional experience (expertise, management position, consultancy, advising, etc.) in marketing, communications, brand development/ advertising, or any related field (minimum 5 years - 10 pts, each additional year – 2 pts, up to max 20 pts)	20	
	At least three Brand Books developed personally or under supervision over the last 5 years (i.e. at least one Brand book - in the last 2 years) (minimum 3 Brand Books - 20 pts, each additional Brand Book – 5 pts, up to max 40 pts)	40	
	Evidence: portfolio of developed Brand Books must be presented together with candidate's CV.		

	Total Section 3		450
	Language Qualifications (command of Romanian and English required – each language 5 pts)	10	
	Radio, Newspapers), and informational products development (30 pts)  Evidence: portfolio of relevant experience must be presented together with candidate's CV.		
	Proven experience in event management, social-media, media relations (TV,	30	
	At least 5 communications campaigns organized/participated with samples provided, including details of using TV, Newspapers, Social Media (minimum 5 campaigns - 20 pts, each additional campaign – 5 pts, up to max 60 pts)  Evidence: portfolio of relevant campaigns must be presented together with candidate's CV.	60	
	At least 3 years of professional experience in Public Relations, Communications, Journalism with particular experiences regarding planning of promotion campaigns (3 years - 20 pts, each additional year – 2 pts, up to max 40 pts)	40	
	University Degree in Marketing, Journalism, Communications and other relevant field of study (10 pts)	10	
3.3	1 (one) Communications/PR specialist		150
	Language Qualifications (command of Romanian and English required – each language 10 pts)	20	
	At least 3 years of practical experience in developing and design of various communication products (banners, publications, visibility materials) (3 years - 20 pts, each additional year – 2 pts, up to max 70 pts)  Evidence: portfolio of relevant campaigns must be presented together with candidate's CV.	70	
	Evidence: portfolio of relevant logos/brand stories must be presented together with candidate's CV.	70	
	At least 5 logos/brand stories creatively developed (minimum 5 logos- 20 pts, each additional logo – 5 pts, up to max 50 pts)	50	
	University Degree in Marketing, Journalism, Communications, Arts, Design, other relevant field of study (10 pts)	10	
3.2	1 (one) Graphical Designer (Local position)		150
	Language Qualifications (proficiency in English and Romanian required – each language 10 pts; command of Russian will be an advantage–5 pts)	25	
	be an asset (no experience – 0 pts, Yes - 15 pts)  Evidence: portfolio of relevant projects implemented must be presented together with candidate's CV.	13	
	Evidence: list of relevant projects implemented must be presented together with candidate's CV.  Experience on strength analyses and competitive advantage identification will	15	
	with candidate's CV.  Experience working with UN Agencies (no experience – 0 pts, Yes - 10 pts)	10	
	At least 5 projects of organization and implementation of complex promotion activities for government, SCO or commercial companies (5 projects - 10 pts, each additional project - 5 pts, up to max 40 pts)  Evidence: portfolio of relevant projects implemented must be presented together	40	

#### **SECTION 5. TERMS OF REFERENCE**

#### **DEVELOPMENT OF BRAND AND MARKETING STRATEGIES**

- A. Project "EU4MOLDOVA: FOCAL REGIONS PROGRAMME
- B. PROJECT DESCRIPTION

#### **General Background:**

The EU4Moldova: Focal regions Programme (further on referred as Programme) is based on the European Commission Implementing Decision on the Annual Action Programme 2018 in favour of the Republic of Moldova and is funded by the European Union and implemented by the United Nations Development Programme and United Nations Children's Fund.

The overall objective of the five-year Programme is to strengthen the economic, territorial and social cohesion in the Republic of Moldova through smart, green, inclusive, sustainable and integrated local socio-economic growth as well as by improving the standards of living of the citizens in the focal regions of Cahul and Ungheni.

To this end, this Programme will address also the urban-rural divide as well as regional disparities, stimulate economic growth and job creation, refurbish and upgrade some social and technical infrastructure in selected areas (smaller towns and villages) while taking into account climate change and a gender perspective in the activities of the Programme.

#### Specific objectives:

- 1. To strengthen transparency, accountability of local public authorities and citizen participation in local governance processes in the focal regions.
- 2. To improve citizens' access to quality public services and utilities in the focal regions.
- 3. To create employment opportunities for men and women in the focal-regions and improve the attractiveness of the focal regions for investors and entrepreneurs.
- 4. To promote the smart specialization of the economy of the focal regions through the development of the clustering and value chain approach in key economic sectors.

The Programme objectives will be achieved through measures targeted at: (i) capacity building to support the implementation and monitoring of local economic development plans; (ii) civil society engagement in local planning, governance processes and basic social service delivery; (iii) provision of investment funding in support of the creation and/or development of social and technical infrastructure which, combined with the outcomes from interventions (i) and (ii) above, will have an immediate, visible and tangible impact on employment creation, the standard of living of the population in the focal regions.

#### C. Specific context

Starting from December 2022, EU4Moldova Focal Regions Programme provided financial assistance through the clusters' management institution/entity (Ungheni Tourist Cluster, Cahul Shepherding Cluster, Cahul Winemaking Cluster, Cahul Beekeeping Cluster, Ungheni Berry cluster, Ungheni Furniture Cluster, Cahul Table Grape Cluster, Cahul Tourism Cluster). Financial support (100.000 Euro for each entity) is provided for the acceleration and development of existing clusters in urban and rural areas from Cahul and Ungheni regions, especially those run or having a positive impact on women and young people, a higher degree of innovation and digitization of activities, and a positive impact on the environment. Additionally, to financial assistance, Programme will provide capacity building package that will include, but not limited to: support in implementation of joint quality management mechanism, connecting with regional/inter-regional distribution channels; certification; connecting with relevant education institutions, etc. Additionally, each cluster will be assisted to progress in networking with concrete importers/buyers in order to integrate into international high-margin value chains, as well as granted with assistance in satisfying the necessary export pre-conditions (networking foreign missions, participating at exhibitions, trade negotiations, etc.)

In addition, the Programme assisted the promotion and creation of Regional Brands (for Each Focal Region) based on the comparative advantages, local economic potential, inspirational and core values. A region's brand is an extension of its reputation for every aspect of region's life: social, economic, cultural, touristic etc. The brand's value is enhanced by the positive experiences of citizens, investors, visitors, and all those observing the changes in Cahul and Ungheni Regions.

#### D. SCOPE OF WORK

The EU4Moldova: focal regions Programme (hereinafter the Programme) is looking for a consulting Company (hereinafter Contractor) to develop an integrated branding – containing logos, core messages, Brand and Marketing Strategies, Promotion Action Plans for the first year of strategy implementation, for each Cluster (7 clusters: Shepherding Cluster Cahul, Apiculture Cluster Cahul, Winemaking Cluster Cahul, Tourism Cluster VIA Cahul, Tourism Cluster Ungheni, Furniture Cluster Ungheni, Cahul Table Grape Cluster), to advance the two Focal Regions (Ungheni and Cahul) economic, social and cultural achievements and promote Cluster brands, nationally and internationally.

The selected Contractor will also focus on building capacities among local target stakeholders to enhance the image of the regions, to capitalize the advantages of the regions, and to actively promote the new branding, success stories, regions development agenda through the most effective communication channels, national/international events, business fora and other relevant communications channels and tools.

In order to better understand the Clusters` positioning, unicity and public perception, the Contractor undertakes desktop research and studies the local context, strategies and development agenda. The Evaluation of the advantages is made furthermore by meeting relevant stakeholders (LPA, private sector, civil society, academia, media, influential personalities, and opinion makers).

Based on the defined core values and strengths of each Cluster, the selected Contractor will develop the Cluster logos, slogans/core messages and narrative arguments. In developing the brands, it is highly recommended to take into account the Ungheni and Cahul regions' brands (which were already developed with the support of the EU4MD: Focal Regions Programme).

The new drafts of visual identity (logos, slogans) will be tested among target groups and improved accordingly. Emphasis on the economic development of the Cluster should be maintained and reflected in all elements of the branding. Once the Final Logo and Slogans are created, the selected Contractor will develop the Brand Book, and will elaborate the Brand and Marketing strategy, as well as the Promotion Action Plan for the first year to enact the Cluster Brand, make it known locally, nationally and internationally. The identification of promotional channels, messages and actions will be carried out by the selected Contractor.

A strong brand will help grow the Cluster reputation, motivate audiences to take advantage of the goods and/ or services, create passion and loyalty for continued growth and success of the named Clusters, increase visibility and recognition locally, nationally and internationally.

The Contractor shall consider circular economy principles in developing Brand and Marketing Strategy.

#### E. KEY ACTIVITIES AN EXPECTED OUTPUTS

The Contractor shall take full responsibility for the execution and delivery of the following tasks and outputs to achieve the objectives of the assignment (for each of Clusters separately) as described below:

- 1. Project Initiation:
  - Elaborate concept/ methodology of brand development;
  - Provide detailed work plan and timeline of activities.
- 2. Research and evaluate local conditions, specialization, advantages/ disadvantages:
  - Study relevant experience of Clusters brands/ logos in other countries, modern trends;

- Review Cluster activity plans, research on local development priorities;
- Evaluate media landscape in the region, including social media;
- Meet the main stakeholders (local authorities, business, SCO, media). Identification of Clusters strengths and advantages, in the purpose to elaborate concept/ methodology of brand development.
- 3. Logo/Slogans development and testing to target audiences:
  - Create draft logos (at least 3 logos per iteration);
  - Elaborate slogans in Romanian and English (at least 3 slogans in each language);
  - Brainstorm with Programme team/partners and shortlist 2 logos and slogans in each language to be tested among target audiences;
  - Use Google forms for surveys or other relevant tools to test logos and slogans among target groups.
     The target group should have minimum 10 persons (min 2 persons from SCO, LPA, Business, local media);
  - Test the English version of slogan. At least 10 English speaking experts to be checked;
  - One logo, as well as Romanian, and English slogans are selected.
- 4. Create the Brand Book, Brand and Marketing Strategy:
  - Develop the Final version of logo, Romanian, and English slogans;
  - Elaborate the Brand Book comprising Brand introduction, Logo guidelines, Fonts, Tagline, Colour palettes, guidelines for Cluster page on FB/ Instagram;
  - Identify target audiences at regional/national/international level, promotion mix to be used, best media channels to address;
  - Select and propose promotional channels. For this purpose, supported patented technologies and driven digital marketing tools (online marketing platforms to deliver lead generation, marketing automation, search engine optimization, social media marketing and online reputation management) are to be considered;
  - Elaborate the Brand and Marketing Strategy to include the following elements Perception and awareness of branding to key target groups, Mission, Objectives, Key messages/Slogans, Target Audiences, Communication channels and tools, Evaluation of impact;
  - Elaborate Banner design (3570mm x 2250mm) and roll up design (80x200 cm) and flyer design (A5) for participation at expositions.
- 5. Elaboration of a compliant labelling of the products only for 3 clusters: Shepherding Cluster Cahul, Apiculture Cluster Cahul, Winemaking Cluster Cahul:
  - Developing a compliant labelling of products three (3) labels designs per each cluster; For example for **Shepherding Cluster** label design for sheep and goat cheese, sheep kavarma, lamb meat; for Apiculture Cluster elaboration of the label design for different types of honey.
- 6. Promotion Action Plan:
  - Develop the Promotion Action Plan: the main communications actions, IT tools, channels, including digital marketing, activities' timeline, monitoring and evaluation indicators and targets to be included;
  - Present detailed first year Promotion Budget;
  - Provide the sample list of promotional events and timing. Identify both National and International Business events;
  - Recommend promotional channels. The promotion activity is to be implemented by each Cluster.
  - A Company-member of the Furniture Cluster Ungheni plans to open in January 2024 a Showroom (400 m2) within the factory premises. Include the promotion concept in the Promotion Action Plan.

#### F. KEY DELIVERABLES AND INDICATIVE TIMEFRAME

Deliverables	Indicative timeframe
T1. Project Initiation for 7 Clusters: Shepherding Cluster Cahul, Apiculture Cluster	By January 20 <sup>th</sup> , 2024
Cahul, Winemaking Cluster Cahul, Tourism Cluster VIA Cahul, Tourism Cluster	
Ungheni, Furniture Cluster Ungheni, Cahul Table Grape Cluster	
Concept/Methodology of Brand development and detailed work plan and timeline of	
activities developed and agreed with UNDP/EUD.	
T2. Research for 7 Clusters	By 28 February, 2024
International experience, trends identified	
Report on key findings, development strategies, strong points	
Media Mapping	
4. List of Cluster Advantages presented.	
in List of cluster harantages presented.	
<b>Deliverable 1. Inception Report</b> containing the above-mentioned tasks T1 and T2	
T3. Logo/Slogans development and testing to target audiences for 7 Clusters, except	By April 21st, 2024
Remark	
1. At least 3 Draft Logos per Cluster presented.	
2. At least 3 slogans in Romanian, English developed	
3. Focus Group organized. Focus Group Guide and report are presented.	
4. Testing of English Slogan Selection with 10 English speaking experts provided.	
5. One logo, as well as Romanian, and English slogans selected.	
Remark: Logo for Tourism Cluster Cahul and Furniture Cluster Ungheni are already	
elaborated.	
Deliverable 2. First Progress Report containing the above-mentioned T3	
T4. Creation of Brand Book for 7 Clusters	By June 21st, 2024
	·
1. Final versions of logo, Romanian, Russian and English slogans.	
2. Elaborate Banner design (3570 mm x 2250 mm), roll up design (80x200 cm) and flyer	
design (A5) for participation at expositions.	
3. Brand Book Developed. Approval from UNDP/EUD.	
Deliverable 3. Second Progress Report to include Logos versions, result of the Focus	
Group, Brand Book, elaborated designs.  T5. Elaboration of a compliant labelling of the products only for 4 clusters: Cahul	Py July 10th 2024
Table Grape Cluster, Shepherding Cluster Cahul, Apiculture Cluster Cahul,	By July 10 <sup>th</sup> , 2024
Winemaking Cluster Cahul.	
Developing a compliant labelling of products - three (3) labels designs per each cluster.	
T6. Brand and Marketing Strategy, Promotion Action Plan for 7 Clusters:	By July 31 <sup>th</sup> , 2024
Brand and Marketing Strategy, Promotion Action Plan for the first year of Strategy	
implementation presented and coordinated with UNDP/EUD.	
Deliverable 4. Final Report to contain results of Final version of Brand Book, Brand and	
Marketing Strategy and Promotion Acton Plan, Elaboration of a compliant labelling (T5	
& T6)	
Q 10j	

\*The deliverables are indicated per each Cluster (Shepherding Cluster Cahul, Apiculture Cluster Cahul, Winemaking Cluster Cahul, Tourism Cluster Cahul, Furniture Cluster Ungheni). For Tourism Cluster Cahul and Furniture Cluster Ungheni the LOGOs are already created, thus, will not be developed by the Company.

All deliverables should be endorsed by UNDP and shall be provided in English and Romanian languages, both in hard and electronic copies.

#### G. INSTITUTIONAL ARRANGEMENTS

The Contractor will be awarded a contract with UNDP for the delivery of services applied for and will work under the guidance of designated Project Officer and supervised by the Project Manager/Business Development, reporting to the Programme Manager. The Programme will provide all available related documentation, facilitate first contacts, access to the site and communication with stakeholders while Contractor will be responsible for arranging all necessary transportation and logistics arrangements (except where indicated that the Programme will take care of), obtaining all needed permissions and establishing and maintaining of good working relationships with all involved parties.

#### H. DURATION OF WORK

- a) The estimated duration of works is maximum 8 months. The expected time of commencement of contract is December 2023;
- b) UNDP will require maximum of 14 (fourteen) days (depending on the implementation stage) to review the deliverables, provide comments, approve or certify acceptance of deliverables.

#### I. QUALIFICATIONS OF THE SUCCESSFUL SERVICE PROVIDER AT VARIOUS LEVELS

The offers will be evaluated based on their compliance with the requirements specified in Section 4 above:

- 1. At least 3 years work experience in brand development and promotion and/or communication and advertising;
- 2. Experience in conducting at least 3 similar size and complexity brand development and promotion projects;
- 3. Experience cooperating with private sector and CSOs;
- 4. Work for UNDP/UN Agencies/donor funded/EU projects is an asset;
- 5. Creative, experienced, and professional team consisting of at least:
  - 1 (one) TEAM Leader Branding Coordinator,
  - 1 (one) Communications/PR Specialist and
  - 1 (one) Graphical Designer.

The Contractor could consider other non-key personnel if it is required for the successful implementation of the present assignment.

Tenderers shall provide information on the Project Team proposed to manage this assignment outlining details including:

- a) Extent of experience of each of the proposed team members.
- b) Details of their respective qualifications and relevant experience.

#### **SECTION 6: CONDITIONS OF CONTRACT AND CONTRACT FORMS**

**6.1** The types of Contract to be signed and the **applicable UNDP Contract General Terms and Conditions**, as specified in Data Sheet, can be accessed at

http://www.undp.org/content/undp/en/home/procurement/business/how-we-buy.html

#### **6.2 Special Conditions of Contract**

The following Special Conditions of Contract (SCC) shall supplement and/or amend the General Conditions of Contract. Whenever there is a conflict, the provisions herein shall prevail over those in the GCC:

N/A



#### **SECTION 7: PROPOSAL FORMS**

- Form A: Proposal Confirmation
- Form B: Checklist
- Form C: Technical Proposal Submission
- Form D: Proposer Information
- Form E: Joint Venture/Consortium/Association Information
- Form F: Eligibility and Qualification
- Form G: Format for Technical Proposal
- Form H: Format for CV of Proposed Key Personnel
- Form I: Statement of Exclusivity and Availability
- Form J: Financial Proposal Submission [Form J is part of the Financial Proposal and shall be submitted directly in the system only in the "Commercial section" of the requirements. Please, ensure that no other documents are disclosing your financial proposal apart from Forms J and K. Non-compliance with this instruction may result in rejection of the proposal received.]
- Form K: Format for Financial Proposal [Forms K is part of the Financial Proposal and shall be submitted directly in the system only in the "Commercial section" of the requirements. Please, ensure that no other documents are disclosing your financial proposal apart from Forms J and K. Non-compliance with this instruction may result in rejection of the proposal received.]



#### FORM A: PROPOSAL CONFIRMATION

Please acknowledge receipt of this RFP by completing this form and returning it by email to the address, and by the date specified, in the Letter of Invitation.

To: Insert name of contact person Email: Insert contact person's email - do not enter

secure proposal email address

From: Insert name of proposer

Subject RFP reference RFP No.: 23/02766

Check the appropriate box	Description
	YES, we intend to submit a proposal.
	<b>NO</b> , we are unable to submit a competitive proposal for the requested services at the moment

If you selected NO above, please state the reason(s) below:

Check applicable	Description
	The requested services are not within our range of supply
	We are unable to submit a competitive proposal for the requested services at the moment
	The requested services are not available at the moment
	We cannot meet the requested terms of reference
	The information provided for proposal purposes is insufficient
	Your RFP is too complicated
	Insufficient time is allowed to prepare a proposal
	We cannot meet the delivery requirements
	We cannot adhere to your terms and conditions e.g. payment terms, request for performance security, etc. Please provide details below.
	Sustainability criteria/requirements are too stringent (if applicable)
	We do not export
	We do not sell to the UN
	Your requirement is too small
	Our capacity is currently full
	We are closed during the holiday season
	We had to give priority to other clients' requests
	The person handling proposals is away from the office
	Other (please provide reasons below):
Further information: Clic	k or tap here to enter text.
	We would like to receive future RFPs for this type of services
	We don't want to receive RFPs for this type of services

Questions to the Supplier concerning the reasons for no proposal should be addressed to Click or tap here to enter text. phone Click or tap here to enter number., email Click or tap here to enter text.



#### FORM B: CHECKLIST

This form serves as a checklist for preparation of your Proposal. Please complete the returnable Proposal Forms in accordance with the instructions and return them as part of your Proposal submission: No alteration to the format of forms shall be permitted and no substitution shall be accepted.

Before submitting your Proposal, please ensure compliance with the instructions in Section 2: Instructions to Proposers and Section 3: Data Sheet.

#### **Technical Proposal:**

Have you duly completed all the Returnable Proposal Forms?	
<ul><li>Form C: Technical Proposal Submission</li></ul>	
Form D: Proposer information	
<ul><li>Form E: Joint Venture/Consortium/Association Information</li></ul>	
<ul><li>Form F: Eligibility and Qualification</li></ul>	
<ul><li>Form G: Technical Proposal</li></ul>	
<ul><li>Form H: CVs of proposed key personnel</li></ul>	
Form I: Statements of exclusivity and availability for key personnel	
Have you provided the required documents to establish compliance with the evaluation criteria in Section 4?	
Have you provided the required documents in support of Form D: Proposer Information?	

#### **Financial Proposal:**

<ul><li>Form J: Financial P</li></ul>	roposal Submission	
<ul><li>Form K: Financial F</li></ul>	Proposal	

Forms J and K, representing the Financial Proposal shall be submitted directly in the system only in the "Commercial section" of the requirements. Please, ensure that no other documents are disclosing your financial proposal apart from Forms J and K. Non-compliance with this instruction may result in rejection of the proposal received.



#### FORM C: TECHNICAL PROPOSAL SUBMISSION

Name of Proposer:	Click or tap here to enter text.	Date:	Click or tap to enter a date.
RFP reference:	RFP No.: 23/02766		

We, the undersigned, offer to supply the services required for Click or tap here to enter text.in accordance with your Request for Proposals No. Click or tap here to enter text.. We hereby submit our Proposal, which includes this Technical Proposal and our Financial Proposal uploaded separately under the commercial section in the system as instructed.

**Proposer Declaration:** on behalf of our firm, its affiliates, subsidiaries and employees, including any JV / Consortium / Association members or subcontractors or suppliers for any part of the contract.

Yes	No	
		Requirements and Terms and Conditions: I/We have read and fully understand the RFP, including the RFP Information and Data Sheet, Terms of Reference, the General Conditions of Contract and any
		Special Conditions of Contract. I/we confirm that the proposer agrees to be bound by them.
		I/We confirm that the proposer has the necessary capacity, capability and necessary licenses to fully meet or exceed the requirements and will be available to deliver throughout the relevant contract period.
		<b>Ethics</b> : In submitting this proposal I/we warrant that the proposer: has not entered into any improper, illegal, collusive or anti-competitive arrangements with any competitor; has not directly or indirectly approached any representative of the buyer (other than the point of contact) to lobby or solicit information in relation to the RFP; has not attempted to influence, or provide any form of personal inducement, reward or benefit to any representative of the buyer.
		I/We confirm to undertake not to engage in proscribed practices, or any other unethical practice, with the UN or any other party, and to conduct business in a manner that averts any financial, operational, reputational or other undue risk to the UN and we have read the United Nations Supplier Code of Conduct: <a href="https://www.un.org/Depts/ptd/about-us/un-supplier-code-conduct">https://www.un.org/Depts/ptd/about-us/un-supplier-code-conduct</a> and acknowledge that it provides the minimum standards expected of suppliers to the UN.
		<b>Conflict of interest:</b> I/We warrant that the proposer has no actual, potential or perceived conflict of Interest in submitting this proposal, or entering into a contract to deliver the requirements. Where a conflict of interest arises during the RFP process the proposer will report it immediately to the Procuring Organisation's Point of Contact.
		<b>Prohibitions and Sanctions:</b> I/We hereby declare that our firm, ultimate beneficial owners, affiliates or subsidiaries or employees, including any JV/Consortium members or subcontractors or suppliers for any part of the contract is not under procurement prohibition by the United Nations, including but not limited to prohibitions derived from the Compendium of United Nations Security Council Sanctions Lists and have not been suspended, debarred, sanctioned or otherwise identified as ineligible by any UN Organization or the World Bank Group or any other international Organization.
		I/We do not employ, or anticipate employing, any person(s) who is, or has been a UN staff member within the last year, if said UN staff member has or had prior professional dealings with our firm in his/her capacity as UN staff member within the last three years of service with the UN (in accordance with UN post-employment restrictions published in ST/SGB/2006/15);
		<b>Bankruptcy</b> : I/We have not declared bankruptcy, are not involved in bankruptcy or receivership proceedings, and there is no judgment or pending legal action against us that could impair our operations in the foreseeable future.
		<b>Proposal Validity Period:</b> I/We confirm that this Proposal, including the price, remains open for acceptance for the proposal validity period.
		I/We understand and recognize that you are not bound to accept any proposal you receive.
		By signing this declaration, the signatory below represents, warrants and agrees that he/she has been
		authorised by the Organisation/s to make this declaration on its/their behalf.



Name:	 	
Title:	 	 
Date:	 	 
Signature:	 	 

[Stamp with official stamp of the Proposer]



## FORM D: PROPOSER INFORMATION

RFP Reference	RFP No.: 23/02766		
Legal name of Proposer	Click or tap here to enter text.		
Legal Address, City, Country	Click or tap here to enter text.		
Website	Click or tap here to enter text.		
Year of registration	Click or tap here to enter text.		
Proposer's Authorized Representative information	Name and Title: Click or tap here to enter text.  Telephone numbers: Click or tap here to enter text.  Email: Click or tap here to enter text.		
Legal structure	Choose an item.		
No. of full-time employees	Click or tap here to enter number.		
No. of staff involved in similar contracts	Click or tap here to enter number.		
Are you a UNGM registered vendor?	☐ Yes ☐ No If yes, insert UNGM Vendor Number		
Years of supplying to UN organisations	Click or tap here to enter text.		
Are you a Click or tap here to enter text.vendor?	☐ Yes ☐ No If yes, insert Vendor Number		
Countries of operation	Click or tap here to enter text.		
Subsidiaries in the region (please indicate names of subsidiaries and addresses, if relevant to the proposal)	Click or tap here to enter text.		
Commercial Representatives in the country: Name/Address/Phone (for international companies only)	Click or tap here to enter text.		
Quality Assurance Certification (e.g. ISO 9000 or Equivalent) (If yes, provide a Copy of the valid Certificate):	Click or tap here to enter text.		
Does your Company have a corporate environmental policy or environmental management system/accreditation such as ISO 14001 or ISO 14064 or equivalent? (If yes, provide a Copy of the valid Certificate):	☐ Corporate Environmental Policy ☐ ISO 14001		
Does your organization demonstrate significant commitment to sustainability, including the following aspects that have	Attach a formal statement that outlines your organisation's commitment to sustainability, where possible providing evidence of tangible results that demonstrate progress such as:		



been identified in the UN Sustainable	Tick all that are attached:
Procurement Framework?	☐ Formal statement
<ul> <li>Environmental: prevention of pollution, sustainable resources;</li> </ul>	☐ Sustainability report
climate change and mitigation and	$\square$ UN Global Compact Communication on Progress
the protection of the environment, biodiversity.	☐ Other, specify Click or tap here to enter text.
<ul> <li>Social: human rights and labour issues, gender equality, sustainable</li> </ul>	
consumption, and social health and wellbeing.	
<ul> <li>Economic: whole life cycle costing, local communities and small or medium enterprises, and supply chain sustainability.</li> </ul>	
Does your company belong to a diverse supplier group including micro, small or medium sized enterprise, women or youth owned business or other?	Click or tap here to enter text.
(If yes, please provide details and documentation]	
Is your company a member of the UN	Choose an item.
Global Compact?	If yes, please provide link to Global Compact profile:
	Click or tap here to enter text.
Bank Information	Bank Name: Click or tap here to enter text.
	Bank Address: Click or tap here to enter text.
	IBAN: Click or tap here to enter text.
	SWIFT/BIC: Click or tap here to enter text.
	Account Currency: Click or tap here to enter text.
	Bank Account Number: Click or tap here to enter text.
Contact person that Click or tap here to	Name and Title: Click or tap here to enter text.
enter text. may contact for requests for	Telephone numbers: Click or tap here to enter text.
clarifications during Proposal evaluation	Email: Click or tap here to enter text.



## FORM E: JOINT VENTURE/CONSORTIUM/ASSOCIATION INFORMATION

Date: \_\_\_\_\_

DED (	of Proposer:	Click or tap here to enter text.		Date:	Click or tap to enter a date.
RFP rei	FP reference: RFP No.: 23/02766				
n he co	ompleted and re	turned with your Proposal if the Pr	onosal is suhmitted a	s a loint \	/enture/Consortium/Associatio
No	Name of Partr	ner and contact information (addr bers, fax numbers, e-mail address)	ess, Propos	ed propo	rtion of responsibilities (in %) services to be performed
1	Click or tap he	re to enter text.	Click or ta	p here to	enter text.
2	Click or tap he	re to enter text.	Click or ta	p here to	enter text.
3	Click or tap he	re to enter text.	Click or ta	p here to	enter text.
	of leading part				
/e hav	re attached a c	opy of the below referenced doc	= :		· · · · · · · · · · · · · · · · · · ·
luctui		initiation of joint and severable i			said joint venture:
		·	V/Consortium/Assoc		
] Lette /e here	er of intent to for	·	V/Consortium/Assoc	iation agr	reement ortium/Association shall be joir
Lette /e here nd seve	er of intent to for eby confirm tha erally liable to ( of partner:	orm a joint venture <i>OR</i>	V/Consortium/Assoc ties of the Joint Ventu he fulfilment of the p Name of partner:	iation agr re/Consc rovisions	reement ortium/Association shall be joir
Lette /e here nd seve	er of intent to for eby confirm tha erally liable to ( of partner:	orm a joint venture <i>OR</i> ☐ J t if the contract is awarded, all par Click or tap here to enter text for t	V/Consortium/Assoc ties of the Joint Ventu he fulfilment of the p Name of partner:	iation agr re/Consc rovisions	reement ortium/Association shall be joir of the Contract.
Lette /e here nd seve	er of intent to for eby confirm tha erally liable to ( of partner: 	orm a joint venture <i>OR</i> ☐ J t if the contract is awarded, all par Click or tap here to enter text for t	V/Consortium/Assocties of the Joint Ventucke fulfilment of the partner:  Signature:	iation agr	reement ortium/Association shall be joir of the Contract.
Lette /e here nd seve Name Signate	er of intent to for eby confirm tha erally liable to ( of partner: 	orm a joint venture <i>OR</i> ☐ Joint tif the contract is awarded, all particlick or tap here to enter text for t	V/Consortium/Assocties of the Joint Ventucke fulfilment of the partner:  Signature:	iation agr	reement ortium/Association shall be joir of the Contract.

Date: \_\_\_\_\_



#### FORM F: ELIGIBILITY AND QUALIFICATION

Name of Proposer:	Click or tap here to enter text.	Date:	Click or tap to enter a date.		
RFP reference:	RFP No.: 23/02766				
If JV/Consortium/Associ	f JV/Consortium/Association, to be completed by each partner.				

# **History of Non- Performing Contracts**

□No non-p	□ No non-performing contracts during the last 3 years				
☐ Contract	(s) not performed in th	ne last 3 years			
Year	Non- performed	Contract Identification	Total Contract Amount		
	portion of contract		(current value in US\$)		
		Name of Client:			
		Address of Client:			
		Reason(s) for non-performance:			

## Litigation History (including pending litigation)

☐ No litiga	tion history for the last	5 years	
☐ Litigation	n History as indicated b	pelow	
Year of dispute	Amount in dispute (state currency)	Contract Identification	Total Contract Amount (state currency)
		Name of Client: Address of Client: Matter in dispute: Party who initiated the dispute: Status of dispute: Party awarded if resolved:	

#### **Previous Relevant Experience**

Please list only previous similar assignments successfully completed in the last three years.

List only those assignments for which the Proposer was legally contracted or sub-contracted by the Client as a company or was one of the Consortium/JV partners. Assignments completed by the Proposer's individual experts working privately or through other firms cannot be claimed as the relevant experience of the Proposer, or that of the Proposer's partners or sub-consultants, but can be claimed by the Experts themselves in their CVs. The Proposer should be prepared to substantiate the claimed experience by presenting copies of relevant documents and references if so requested.

Project name & Country of Assignment	Client & Reference Contact Details	Contract Value	Period of activity and status	Types of activities undertaken and role (Contractor, sub-contractor or consortium member)



Proposers may also att	ach their own Project Data	Sheets with more details for	assignments above
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☐ Attached are the Statements of Satisfactory Performance from the Top 3 (three) Clients or more.

## **Financial Standing**

Annual Turnover for the last 3 years	Year 2022	Currency: USD	Amount
	Year 2021	Currency: USD	Amount
	Year 2020	Currency: USD	Amount
Latest Credit Rating (if any), indicate the source and date.			

Financial information (state currency)	Historic information for the last 3 years		
	2020	2021	2022
	Information from Balance Sheet		
Total Assets (TA)			
Total Liabilities (TL)			
Current Assets (CA)			
Current Liabilities (CL)			
	Information from Income Statement		
Total / Gross Revenue (TR)			
Profits Before Taxes (PBT)			
Net Profit			
Current Ratio (current			
assets/current liabilities)			

☐ Attached are copies of the audited financial statements (balance sheets, including all related notes, and income statements) for the years required above complying with the following condition:

- a) Must reflect the financial situation of the Proposer or party to a JV, and not sister or parent companies;
- b) Historic financial statements must be audited by a certified public accountant;
- c) Historic financial statements must correspond to accounting periods already completed and audited. No statements for partial periods shall be accepted.



#### FORM G: FORMAT FOR TECHNICAL PROPOSAL

Name of Proposer:	Click or tap here to enter text.	Date:	Click or tap to enter a date.
RFP reference:	RFP No.: 23/02766		

The proposer's proposal must be organised to follow the format of this Technical Proposal Form. Where the proposer is presented with a requirement or asked to use a specific approach, the proposer must not only state its acceptance, but also describe, where appropriate, how it intends to comply. Where a descriptive response is requested, failure to provide the same will be viewed as non-responsive.

### Section 1: Proposer's qualification, capacity and expertise

- **1.1** Brief description of the organisation, including the year and country of incorporation, and types of activities undertaken.
- **1.2** General organizational capability which is likely to affect implementation: management structure, financial stability and project financing capacity, project management controls, extent to which any work would be subcontracted (if so, provide details).
- 1.3 Relevance of specialised knowledge and experience on similar engagements done in the region/country.
- **1.4** Quality assurance procedures and risk mitigation measures.
- 1.5 Organization's commitment to sustainability.

## Section 2: Proposed Methodology, Approach and Implementation Plan

This section should demonstrate the proposer's responsiveness to the TOR by identifying the specific components proposed, addressing the requirements, providing a detailed description of the essential performance characteristics proposed and demonstrating how the proposed approach and methodology meets or exceeds the requirements. All important aspects should be addressed in sufficient detail and different components of the project should be adequately weighted relative to one another.

- **2.1** A detailed description of the approach, conceptual framework and methodology for how the Proposer will achieve or exceed the requirements of the Terms of Reference, keeping in mind the appropriateness to local conditions and project environment. Detail how the different service elements shall be organised, controlled and delivered.
- 2.2 A detailed description of the Bidder's internal technical and quality assurance mechanisms and risks identified, if any.
- **2.3** A detailed description of the System's technical functional and non-functional requirements.
- **2.4** Implementation plan including a Gantt chart or Project Schedule indicating the detailed sequence of activities that will be undertaken and their corresponding timing.
- **2.5** Any other comments or information regarding the project approach and methodology that will be adopted.

### Section 3: Management Structure and Key Personnel

**3.1** Describe the overall management approach toward planning and implementing the project. Include details of key personnel including their name and nationality, the Position they will assume and their role as per the ToR. Include an organisation chart for the management of the project describing the relationship of key positions and designations. Provide a spreadsheet to show the activities of each personnel and the time allocated for his/her involvement.

**3.2** For each of the key personnel provide: the CV using the format in **Form H** and the statement of exclusivity and availability using the format in Form I. *Please provide copies of Certifications/Awards for the Key Personnel to be involved in the project.* 



## FORM H: FORMAT FOR CV OF PROPOSED KEY PERSONNEL

Name of Proposer:	Click or tap here to enter text.	Date:	Click or tap to enter a date.
RFP reference:	RFP No.: 23/02766		

Position (as per ToR)				
Personnel Information	Namai			
Personnel Information	Name:			
	Nationali	ty:	Date of birth:	
	Language	Proficiency:	,	
Present Employment	Name of	employer:	Contact: (manager or HR)	
	Address	of employer:	1	
	Telephor	e:	Email:	
	Job title:		Years with present employer:	
Education / Qualifications	Summarise college/university and other specialised education of personnel member, giving names of schools, dates attended, and degrees/qualifications obtained.			
Professional Certifications	Provide details of professional certifications relevant to the scope of services including name of institution and date of certification.			
References:	Provide names, addresses, phone and email contact information for two (2) references.			
Summarise professional expe managerial experience releva			al order. Indicate particular technical and	
From		То	Company / Project / Position / Relevant technical and management experience	
I, the undersigned, certify tha	t, to the bo	est of my knowledge and belief, this CV	is accurate.	
 Signature of Personnel				

Date (Day/Month/Year)



#### FORM I: STATEMENT OF EXCLUSIVITY AND AVAILABLITY

Name of Proposer:	Click or tap here to enter text.	Date:	Click or tap to enter a date.
RFP reference:	RFP No.: 23/02766		

I, the undersigned, hereby declare that I agree to participate exclusively with the Proposer Click or tap here to enter text.in the above referenced RFP. I further declare that I am able and willing to work for the period(s) foreseen for the position for which my CV has been included in the event that this proposal is successful, namely:

From	То
Click or tap here to enter text.	Click or tap here to enter text.
Click or tap here to enter text.	Click or tap here to enter text.
Click or tap here to enter text.	Click or tap here to enter text.

I confirm that I am not engaged in other projects in a position for which my services are required during the periods where my services are required under this RFP.

By making this declaration, I understand that I am not allowed to present myself as a candidate to any other proposer submitting a proposal for this RFP. I am fully aware that if I do so, I will be excluded from this RFP, the proposals may be rejected, and I may also be subject to exclusion from other UNDP's solicitation procedures and contracts.

Furthermore, should this proposal be successful, I am fully aware that if I am not available at the expected start date of my services for reasons other than ill-health or *force majeure*, I may be subject to exclusion from other Click or tap here to enter text. solicitation procedures and contracts and that the notification of award of contract to the Proposer may be rendered null and void.

Name:	
Title:	
Date:	
Signature:	



## FORM J: FINANCIAL PROPOSAL SUBMISSION

Name of Proposer:	Click or tap here to enter text.	Date:	Click or tap to enter a date.
RFP reference:	RFP No.: 23/02766		

We, the undersigned, offer to provide the services indicated in our proposal and in accordance with your Request for Proposal. We are hereby submitting our Financial Proposal in the amount indicated herewith.

Our Proposal shall be valid and remain binding upon us for the period of time specified in the Data Sheet.

We understand that you are not bound to accept any Proposal that you receive.

Our attached Financial Proposal is for the sum of [Insert amount in words and figures]. Please make sure the total matches with the total indicated in the deliverables section of the system (lines) and with the total deriving from the cost breakdown (form K).



#### FORM K: FORMAT FOR FINANCIAL PROPOSAL

Name of Proposer:	Click or tap here to enter text.	Date:	Click or tap to enter a date.
RFP reference:	RFP No.: 23/02766		

The proposer is required to prepare the Financial Proposal following the below format and submit it in an envelope separate from the Technical Proposal as indicated in the Instruction to Proposers. The inclusion of any financial information in the Technical Proposal shall lead to disqualification of the Proposer. The Financial Proposal should align with the requirements of the Terms of Reference and the proposer's Technical Proposal.

Currency of the proposal: MDL (Moldovan Leu) for local suppliers and USD (US Dollars) for international suppliers, excl. VAT

**Table 1: Summary of Overall Prices** 

Costs	Amount, [insert currency]
Professional Fees (from Table 2)	
Other Costs (from Table 3)	
Total Amount of Financial Proposal, VAT excl., [insert currency]	

#### **Table 2: Breakdown of Professional Fees**

Name	Position	Fee Rate, [insert currency]	No. of days / months / hours	Total Amount, [insert currency]	
		Α	В	C=A*B	
Please insert Name and Surname of the proposed expert	1 (one) TEAM Leader – Branding Promo Coordinator				
Please insert Name and Surname of the proposed expert	1 (one) Graphical Designer				
Please insert Name and Surname of the proposed expert	1 (one) Communications / PR Specialist				
Other staff if necessary (please, list down)	1 (one) xxxxx				
Subtotal Professional Fees, VAT excl., [insert currency]:					

## **Table 3: Breakdown of Other Costs**

Description	Unit of Measure	Quantity	Unit Price	Total Amount, [insert currency]
Transportation costs	Trip			
Translation costs (if any)	Hour			
Other costs (specify)				



# Table 4: Breakdown of Price per Deliverable / Activity

Deliverable / Milestone as per Terms of Reference	Time (person days)	Professional Fees	Other Costs	Total, [insert currency]
Deliverable 1: Inception Report				
Deliverable 2: First Progress Report				
Deliverable 3: Second Progress Report				
Deliverable 4: Final Report				
Total Amount of Financial Proposal, VAT excl., [insert currency]				